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 United States District Court
 District of Puerto Rico
 Exhibits Log: 17-BK-3567-LTS
 HTA Confirmation Hearing, 8/17/2022

EXHIBIT	DESCRIPTION	RLS	IDENTIFIED	ADMITTED
Resp-Assured-01	Insurance Policy Number 31145AC1	No	8/17/2022 4:47 PM	8/17/2022 4:47 PM
Resp-Assured-02	Insurance Policy Number 31145AF1	No	8/17/2022 4:48 PM	8/17/2022 4:48 PM
Resp-Assured-03	Insurance Policy Number 31145AE1	No	8/17/2022 4:49 PM	8/17/2022 4:49 PM
Resp-Assured-04	Insurance Policy Number 31145AD1	No	8/17/2022 4:50 PM	8/17/2022 4:50 PM
Resp-Assured-05	Insurance Policy Number SM-2007-106	No	8/17/2022 4:51 PM	8/17/2022 4:51 PM
Resp-Assured-06	Insurance Policy Number 208186	No	8/17/2022 4:51 PM	8/17/2022 4:51 PM
Resp-Assured-07	Insurance Policy Number 28452	No	8/17/2022 4:52 PM	8/17/2022 4:52 PM
Resp-Assured-08	Insurance Policy Number CIFGNA-562	No	8/17/2022 4:53 PM	8/17/2022 4:53 PM
Resp-Assured-09	Insurance Policy Number SM-2007-53	No	8/17/2022 4:53 PM	8/17/2022 4:53 PM
Resp-Assured-10	Insurance Policy Number 314216-B1	No	8/17/2022 4:54 PM	8/17/2022 4:54 PM
Resp-Assured-11	Insurance Policy Number SM-2007-101	No	8/17/2022 4:54 PM	8/17/2022 4:54 PM
Resp-Assured-12	Insurance Policy Number 314216-B2	No	8/17/2022 4:55 PM	8/17/2022 4:55 PM
Resp-Assured-13	Insurance Policy Number SM-2007-54	No	8/17/2022 4:56 PM	8/17/2022 4:56 PM
Resp-Assured-14	Insurance Policy Number 314216-A1	No	8/17/2022 4:56 PM	8/17/2022 4:56 PM
Resp-Assured-15	Insurance Policy Number SM-2007-10	No	8/17/2022 4:57 PM	8/17/2022 4:57 PM
Resp-Assured-16	Insurance Policy Number SM-2007-12	No	8/17/2022 4:58 PM	8/17/2022 4:58 PM
Resp-Assured-17	Insurance Policy Number 314216-D1	No	8/17/2022 4:58 PM	8/17/2022 4:58 PM
Resp-Assured-18	Insurance Policy Number D-2007-27	No	8/17/2022 4:59 PM	8/17/2022 4:59 PM
Resp-Assured-19	Insurance Policy Number 314216-E1	No	8/17/2022 4:59 PM	8/17/2022 4:59 PM
Resp-Assured-20	Insurance Policy Number D-2007-27	No	8/17/2022 5:01 PM	8/17/2022 5:01 PM
Resp-Assured-21	Insurance Policy Number 314216-C1	No	8/17/2022 5:02 PM	8/17/2022 5:02 PM
Resp-Assured-22	Insurance Policy Number FMNI-0301-08148-NY	No	8/17/2022 5:03 PM	8/17/2022 5:03 PM
Resp-Assured-23	Insurance Policy Number SM-2008-347	No	8/17/2022 5:03 PM	8/17/2022 5:03 PM
Resp-Assured-24	Insurance Policy Number SM-2007-267	No	8/17/2022 5:04 PM	8/17/2022 5:04 PM
Resp-Assured-25	Agreement Regarding Bond Insurance dated March 6, 2007 for Series N Bonds	No	8/17/2022 5:05 PM	8/17/2022 5:05 PM

EXHIBIT	DESCRIPTION	RLS	IDENTIFIED	ADMITTED
Resp-HTAInsured-01	Puerto Rico Highways and Transportation Authority Official Statement, dated February 15, 2007	No	8/17/2022 8:31 PM	8/17/2022 5:31 PM
Resp-JanetVazquez-1	Carlos Cespedes` Statement	No	8/17/2022 5:27 PM	8/17/2022 5:27 PM
Resp-JanetVazquez-2	FHWA-1273	No	8/17/2022 5:28 PM	8/17/2022 5:28 PM
Resp-JanetVazquez-3	Puerto Rico Highways Transportation Authority's Regulation 02-107	No	8/17/2022 5:29 PM	8/17/2022 5:29 PM
Debtr-01	Third Amended Title III Plan of Adjustment of the Puerto Rico Highways and Transportation Authority (Not for thruth)	No	8/17/2022 3:28 PM	8/17/2022 3:28 PM
Debtr-02	Disclosure Statement for the Third Amended Title III Plan of Adjustment for the Puerto Rico Highways and Transportation Authority (Not for truth)	No	8/17/2022 3:39 PM	8/17/2022 3:39 PM
Debtr-03	2020 Puerto Rico Highways and Transportation Authority Fiscal Plan, certified by the Oversight Board on June 26, 2020 - Admit	No	8/17/2022 3:43 PM	8/17/2022 3:43 PM
Debtr-04	2021 Puerto Rico Highways and Transportation Authority Fiscal Plan, certified by the Oversight Board on May 27, 2021- Admit	No	8/17/2022 3:44 PM	8/17/2022 3:44 PM
Debtr-05	2022 Puerto Rico Highways and Transportation Authority Fiscal Plan, certified by the Oversight Board on February 22, 2022 - Admit	No	8/17/2022 3:44 PM	8/17/2022 3:44 PM
Debtr-06	2022 Puerto Rico Highways and Transportation Authority Budget, certified by the Oversight Board on June 30, 2021 - Admit	No	8/17/2022 3:45 PM	8/17/2022 3:45 PM
Debtr-07	2023 Puerto Rico Highways and Transportation Authority Budget, certified by the Oversight Board on June 30, 2022 - Admit	No	8/17/2022 3:45 PM	8/17/2022 3:45 PM
Debtr-08	2021 Commonwealth Fiscal Plan, certified by the Oversight Board on April 23, 2021 - Admit	No	8/17/2022 3:46 PM	8/17/2022 3:46 PM
Debtr-09	2022 Commonwealth Fiscal Plan, certified by the Oversight Board on January 27, 2022 - Admit	No	8/17/2022 3:59 PM	8/17/2022 3:59 PM
Debtr-10	2022 Commonwealth Budget, certified by the Oversight Board on June 30, 2021 - Admit	No	8/17/2022 4:00 PM	8/17/2022 4:00 PM
Debtr-11	2022 Commonwealth Amended Budget, certified by the Oversight Board on February 22, 2022 - Admit	No	8/17/2022 4:00 PM	8/17/2022 4:00 PM
Debtr-12	2022 Commonwealth Second Amended Budget, certified by the Oversight Board on June 3, 2022 - Admit	No	8/17/2022 4:01 PM	8/17/2022 4:01 PM
Debtr-13	2023 Commonwealth Budget, certified by the Oversight Board on June 30, 2022 - Admit	No	8/17/2022 4:01 PM	8/17/2022 4:01 PM
Debtr-14	HTA/CCDA Related Plan Support Agreement, by and among the Oversight Board, as representative of the Commonwealth and the Puerto Rico Highways and Transportation Authority, certain holders of HTA Bond	No	8/17/2022 4:02 PM	8/17/2022 4:02 PM
Debtr-15	UCC Letter Agreement (July 12, 2021)	No	8/17/2022 4:03 PM	8/17/2022 4:03 PM
Debtr-16	Stipulation in Connection with DRA Related Disputes	No	8/17/2022 4:03 PM	8/17/2022 4:03 PM
Debtr-17	HTA Cash Analysis	No	8/17/2022 4:04 PM	8/17/2022 4:04 PM
Debtr-18	Oversight Board Resolution Certifying Submission of Title III Plan of Adjustment of the Puerto Rico Highways and Transportation Authority (April 28, 2022)	No	8/17/2022 4:04 PM	8/17/2022 4:04 PM
Debtr-19	Oversight Board Resolution Certifying Submission of Amended Title III Plan of Adjustment of the Puerto Rico Highways and Transportation Authority (May 13, 2022)	No	8/17/2022 4:05 PM	8/17/2022 4:05 PM
Debtr-20	Oversight Board Resolution Certifying Submission of Second Amended Title III Plan of Adjustment of the Puerto Rico Highways and Transportation Authority (June 7, 2022)	No	8/17/2022 4:06 PM	8/17/2022 4:06 PM
Debtr-21	Oversight Board Resolution Certifying Submission of Third Amended Title III Plan of Adjustment of the Puerto Rico Highways and Transportation Authority (June 17, 2022)	No	8/17/2022 4:06 PM	8/17/2022 4:06 PM
Debtr-22	Supplement to the Third Amended Title III Plan of Adjustment of the Puerto Rico Highways and Transportation Authority [Case No. 17-BK-3567-LTS, [ECF No. 1279]	No	8/17/2022 4:07 PM	8/17/2022 4:07 PM
Debtr-23	New HTA Bond Indenture	No	8/17/2022 4:08 PM	8/17/2022 4:08 PM

EXHIBIT	DESCRIPTION	RLS	IDENTIFIED	ADMITTED
Debtr-24	Commonwealth loan agreement	No	8/17/2022 4:08 PM	8/17/2022 4:08 PM
Debtr-25	Teodoro Moscoso Indenture	No	8/17/2022 4:09 PM	8/17/2022 4:09 PM
Debtr-26	Teodoro Moscoso Concession Agreement	No	8/17/2022 4:32 PM	8/17/2022 4:32 PM
Debtr-27	Amendment to Teodoro Moscoso Concession Agreement	No	8/17/2022 4:32 PM	8/17/2022 4:32 PM
Debtr-28	Modified Eighth Amended Title III Joint Plan of Adjustment of the Commonwealth of Puerto Rico, et al. [ECF No. 19784]	No	8/17/2022 4:32 PM	
Debtr-29	Order and Judgment Confirming the Modified Eighth Amended Title III Joint Plan of Adjustment of the Commonwealth of Puerto Rico, the ERS, and the PBA [ECF No. 19813]	No	8/17/2022 4:33 PM	
Debtr-30	Findings of Fact and Conclusions of Law In Connection With Confirmation of the Modified Eighth Amended Title III Joint Plan of Adjustment of the Commonwealth of Puerto Rico, et al. [ECF No. 19812]	No	8/17/2022 4:37 PM	
Debtr-31	Proof of Claim No. 151149 filed by DRA Parties in HTA Title III Case (Not for truth)	No	8/17/2022 4:38 PM	8/17/2022 4:38 PM
Debtr-32	Motion of Assured Guaranty Corp., Assured Guaranty Municipal Corp., Ambac Assurance Corp., Ntnl. Public Finance Guarantee Corp., and Financial Guaranty Insurance Co. [ECF No. 673, 17-3567] (NFT)	No	8/17/2022 4:39 PM	8/17/2022 4:39 PM
Debtr-33	Defendant Financial Guaranty Insurance Company Answer, Counterclaim, and Third-Party Claim to Complaint [ECF No. 4, 19-ap-00363-LTS (D.P.R. June. 11, 2019)]. (Not for truth)	No	8/17/2022 4:43 PM	8/17/2022 4:43 PM
Debtr-34	Proof of Claim No. 29581 filed by AGC in HTA Title III Case (Not for truth)	No	8/17/2022 4:44 PM	8/17/2022 4:44 PM
Debtr-35	Proof of Claim No. 31427 filed by AGMC in HTA Title III Case (Not for truth)	No	8/17/2022 4:45 PM	8/17/2022 4:45 PM
Debtr-36	Proof of Claim No. 107643 filed by Ambac in HTA Title III Case (Not for truth)	No	8/17/2022 4:45 PM	8/17/2022 4:45 PM
Debtr-37	Proof of Claim No. 32622 filed by BNYM in HTA Title III Case (Not for truth)	No	8/17/2022 4:52 PM	8/17/2022 4:52 PM
Debtr-38	Proof of Claim No. 37245 filed by BNYM in HTA Title III Case - Admitted, but not for truth	No	8/17/2022 10:18 AM	8/17/2022 10:18 AM
Debtr-39	Proof of Claim No. 38574 filed by BNYM in HTA Title III Case - Admitted, but not for truth	No	8/17/2022 1:27 PM	8/17/2022 1:27 PM
Debtr-40	Proof of Claim No. 109975 filed by FGIC in HTA Title III Case - Admitted, but not for truth	No	8/17/2022 1:29 PM	
Debtr-41	Proof of Claim No. 23459 filed by National in HTA Title III Case - Admitted, but not for truth	No	8/17/2022 3:21 PM	
Debtr-42	Proof of Claim No. 24041 filed by National in HTA Title III Case - Admitted, but not for truth	No	8/17/2022 3:22 PM	8/17/2022 3:22 PM
Debtr-43	Proof of Claim No. 102929 filed by Peaje in HTA Title III Case - Admitted, but not for truth	No	8/17/2022 5:08 PM	8/17/2022 5:08 PM
Debtr-44	Proof of Claim No. 102953 filed by Peaje in HTA Title III Case - Admitted, but not for truth	No	8/17/2022 5:09 PM	8/17/2022 5:09 PM
Debtr-45	Opinion and Order, ECF No. 211, 15-cv-01727-MEL (D.P.R., Aug. 9, 2021).	No	8/17/2022 3:49 PM	8/17/2022 3:49 PM
Debtr-46	Judgment, ECF No. 212, 15-cv-01727-MEL (D.P.R., Aug. 9, 2021).	No	8/17/2022 3:53 PM	8/17/2022 3:53 PM
Debtr-47	Proof of Claim No. 138396 filed by Carlos R. Céspedes-Gómez (Spanish-language)	No	8/17/2022 3:54 PM	8/17/2022 3:54 PM
Debtr-48	Proof of Claim No. 138396 filed by Carlos R. Céspedes-Gómez (certified English-language translation)	No	8/17/2022 3:55 PM	8/17/2022 3:55 PM
Debtr-49	Proof of Claim No. 118147 filed by Anibal Miranda Perez (Spanish-language)	No	8/17/2022 3:56 PM	8/17/2022 3:56 PM

EXHIBIT	DESCRIPTION	RLS	IDENTIFIED	ADMITTED
Debtr-50	Proof of Claim No. 118147 filed by Anibal Miranda Perez (certified English-language translation)	No	8/17/2022 4:13 PM	2/17/2022 4:13 PM
Debtr-51	Proof of Claim No. 166207 filed by Amilcar Nieves-Santiago (Spanish-language)	No	8/17/2022 4:14 PM	8/17/2022 4:14 PM
Debtr-52	Proof of Claim No. 166207 filed by Amilcar Nieves-Santiago (certified English-language translation)	No	8/17/2022 4:15 PM	8/17/2022 4:15 PM
Debtr-53	Best Interests Test Report for the Puerto Rico Highways and Transportation Authority	No	8/17/2022 4:15 PM	8/17/2022 4:15 PM
Debtr-54	Revised Best Interests Test Report for the Puerto Rico Highways and Transportation Authority	No	8/17/2022 4:23 PM	8/17/2022 4:23 PM
Debtr-55	Redline of Revised Best Interests Test Report for the Puerto Rico Highways and Transportation Authority	No	8/17/2022 4:24 PM	8/17/2022 4:24 PM
Debtr-56	Affidavit of Service for Solicitation Mailing (and exhibits)	No	8/17/2022 4:25 PM	8/17/2022 4:25 PM
Debtr-57	Affidavit of Publication and Radio Advertisements (and exhibits)	No	8/17/2022 4:25 PM	8/17/2022 4:25 PM
Debtr-58	Fourth Amended Title III Plan of Adjustment of the Puerto Rico Highways and Transportation Authority	No	8/17/2022 4:29 PM	8/17/2022 4:29 PM
Debtr-59	Oversight Board Resolution Certifying Submission of Fourth Amended Title III Plan of Adjustment of the Puerto Rico Highways and Transportation Authority (August 5, 2022)	No	8/17/2022 8:29 PM	8/17/2022 8:29 PM
Debtr-60	Amended Plan Supplement and Plan Related Documents of the Puerto Rico Highways and Transportation Authority	No	8/17/2022 4:30 PM	8/17/2022 4:30 PM
Debtr-61	List of Covered Entities	No	8/17/2022 4:30 PM	8/17/2022 4:30 PM
Debtr-62	Affidavit of Service (and exhibits)	No	8/17/2022 4:31 PM	8/17/2022 4:31 PM
Debtr-63	Fifth Amended Title III Plan of Adjustment of the Puerto Rico Highways and Transportation Authority	No	8/17/2022 4:35 PM	8/17/2022 4:35 PM
Debtr-64	Oversight Board Resolution Certifying Submission of Fifth Amended Title III Plan of Adjustment of the Puerto Rico Highways and Transportation Authority (August 12, 2022)	No	8/17/2022 4:39 PM	8/17/2022 4:39 PM